# DARIN LIEBER, CPA, MST

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## PROFILE

Serving 300+ clients. 30 years of experience in the consultation and preparation of individual, partnership, corporate, trust and estate tax returns including federal, international and state and local taxation. Expertise includes equities, real estate, private equity, distressed debt, convertible bond arbitrage, merger arbitrage and asset backed securities. Licensed as a CPA in both New Jersey and New York.

## PROFESSIONAL EXPERIENCE

DARIN LIEBER CPA, FLORHAM PARK, NJ 2019-PRESENT

**Principal**

Offering tax consulting and tax preparation services to individual, partnership, corporate, trust and estate clients. Specialization in partnership and high net worth individual taxation. Expertise in small businesses, incentive stock options and retirement contribution planning.

ANGELO, GORDON & CO., LP, $26B AMERICAN ALTERNATIVE INVESTMENT MANAGER WITH 70+ FUNDS, NEW YORK, NY 1994-2018

**Tax Director and Managing Director**

First in-house tax specialist charged with building the tax function from the ground up. Directs all tax department activities with a team of 7 tax professionals. Handles partnership and corporation tax issues and planning for over $26B in investments as well as internal entities. Collaborates with deal team and outside attorneys in the implementation of all new investment vehicles including foreign blocker structures. Prepares quarterly tax estimates for investors including planning for long term capital gains. Manages relationships with outside providers in the tax preparation and review process including PWC, EY, Andersen Tax, KPMG, and McGladrey. Constant interaction and discussion with accounting, investor services, legal, operations, investment teams, outside accounting administrator SEI and investors regarding tax planning, K-1 explanations and all tax related issues. Responsible for preparation, review and signing of all tax returns and filings. Monitors reorganizations, workouts and corporate changes for tax purposes.

- Oversee annual preparation and review of 800 federal partnership tax returns and 1,100 state partnership tax returns with over 9,000 federal K-1's.
- Negotiate with investors on terms in partnership agreements, private placement memorandum, and side letters.
- Work with accounting firms in the set up multiple foreign offices as well as required FATCA and FBAR reporting.
- Review and create tax workpapers from internal tax team and outside accounting firms.
- Advise Portfolio Managers on tax ramifications of future purchases and sales including monitoring short-term vs. long-term holding periods.
- Prepare and review management company Form 1099's, quarterly reporting for Sales Tax, NYC Commercial Rent Tax, Los Angeles and San Francisco Property Tax and annual reporting on Form 990T for 401k plan.
- Review Form 1120's (set up for specific real estate transactions), Form 1120-REIT (returns for real estate entities), Form 1042-S, 8804 and 8805 returns (withholding on foreign partners), Form 1120F's (foreign corporations) and Form 5500's (funds with ERISA filing requirements).
- Developed intricate quarterly projection process to determine future taxable income for the internal AG Funds and external 3rd party funds.
- Coordinated responses related to Federal, State, New York Use Tax and New York City UBT audits.
- Trusted to prepare books and records for the most confidential general partner entity including direct interaction with most senior partners and their tax advisors regarding firm sensitive information.

ARTHUR ANDERSEN & CO., NEW YORK, NY 1989-1994

**Tax Manager**

Promoted to Tax Manager in 1993. Supervised staff of 12 Tax Professionals specializing in the financial services industry. Clients included multinational corporations, holding companies, brokers, dealers, traders, investment/trading partnerships.

- Skilled in consolidated Federal, State and Franchise tax returns including researching/reviewing Structured Finance deals and analyzing Provision and Reserve requirements.
- Researched tax issues, client inquiries and reported conclusions in letter/memo format to clients and partners.

## EDUCATION, CERTIFICATION, PROFESSIONAL MEMBERSHIPS & TECHNOLOGY

FORDHAM UNIVERSITY GRADUATE SCHOOL OF BUSINESS ADMINISTRATION, NEW YORK, NY

**MS | Master of Science, Taxation, GPA 3.9** 1996

THE UNIVERSITY OF MICHIGAN, ANN ARBOR, MI

**BBA | Bachelor of Business Administration,** Concentration in Accounting 1989

AMERICAN INSTITUTE OF CERTIFIED PUBLIC ACCOUNTANTS: **CPA | Certified Public Accountant**